How to file Personal Property using an EXCEL Spreadsheet

- 1. Please attach a signed copy of the <u>Signed Statement of Personal Property</u> for current year. You can find a blank copy of the signed statement on our web site.
- 2. Please format your EXCEL spreadsheet with the following information:
 - -Account Number
 - -Description
 - -Original Cost
 - -Property Class Code
 - -Quantity
 - -Year Acquired

You may add additional information to spreadsheet if you feel it would be beneficial to your return.



- 3. If you have equipment located in more than one location, please add address of each piece of equipment.
- 4. Email BOTH your Excel spreadsheet and Signed Statement to: cgilley@tooeleco.org
- 5. Your email MUST include all contact information for the individual who is submitting the information on the company's behalf.
- 6. If you do not receive a conformation email within 7 business days, please contact our office to verify email has been received. (conformation is not sent automatically; it is sent once personal property specialist has processed email and uploaded information to our system.)

If you have any questions, please contact: Carrie Gilley

Personal Property Specialist 435-843-3105 -direct 435-843-3103 -main line cgilley@tooeleco.org