

Tooele, Utah

October 16, 2012

The Board of County Commissioners of Tooele County, Utah (the "Board"), met in regular session at its regular meeting place in Tooele, Utah on October 16, 2012, at 3:00 p.m., with the following members of the Board present:

Colleen S. Johnson	Chair
J. Bruce Clegg	Commissioner
Jerry Hurst	Commissioner

Also present:

Marilyn K. Gillette	County Clerk
Michael Jensen	County Auditor
Doug Hogan	County Attorney

Absent:

After the meeting had been duly called to order and after other matters not pertinent to this resolution had been discussed, the County Clerk presented to the Board a Certificate of Compliance with Open Meeting Law with respect to this October 16, 2012, meeting, a copy of which is attached hereto as Exhibit A.

The following resolution was then introduced in written form, was fully discussed, and pursuant to motion duly made by Jerry Hurst and seconded by J. Bruce Clegg, was adopted by the following vote:

AYE: Unanimous

NAY:

The resolution is as follows:

RESOLUTION NO. 2012-14

A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF TOOELE COUNTY, UTAH (THE "ISSUER"), AUTHORIZING THE ISSUANCE AND SALE OF NOT MORE THAN \$3,000,000 AGGREGATE PRINCIPAL AMOUNT OF SALES TAX REVENUE REFUNDING BONDS, SERIES 2012; FIXING THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THE BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE BONDS MAY BE SOLD; DELEGATING TO CERTAIN OFFICERS OF THE ISSUER THE AUTHORITY TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE BONDS WITHIN THE PARAMETERS SET FORTH HEREIN; PROVIDING FOR THE PUBLICATION OF A NOTICE OF BONDS TO BE ISSUED; PROVIDING FOR THE RUNNING OF A CONTEST PERIOD; AUTHORIZING AND APPROVING THE EXECUTION OF A SUPPLEMENTAL INDENTURE, A BOND PURCHASE AGREEMENT, AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

WHEREAS, the Board of County Commissioners (the "Board") of the Issuer desires to (a) refund all or a portion of the Issuer's outstanding (i) Sales Tax Revenue Bonds, Series 2003B, (ii) Sales Tax Revenue Bonds, Series 2005, and (iii) Sales Tax Revenue Bonds, Series 2011 (collectively, the "Refunded Bonds"), and (b) pay costs of issuance with respect to the Series 2012 Bonds herein described; and

WHEREAS, to accomplish the purposes set forth in the preceding recital, and subject to the limitations set forth herein, the Issuer desires to issue its Sales Tax Revenue Refunding Bonds, Series 2012 (the "Series 2012 Bonds"), pursuant to (a) the Utah Refunding Bond Act, Title 11, Chapter 27, Utah Code Annotated 1953, as amended (the "Act"), (b) this Resolution, and (c) a General Indenture of Trust dated as of March 1, 2003, as previously amended and supplemented (the "General Indenture"), as amended and supplemented by a Fifth Supplemental Indenture of Trust (the "Fifth Supplemental Indenture," and together with the General Indenture, the "Indenture"), each between the Issuer and Zions First National Bank, as trustee (the "Trustee"), in substantially the form presented to the meeting at which this Resolution was adopted and which are attached hereto as Exhibit B; and

WHEREAS, the Act provides that prior to issuing bonds, an issuing entity may give notice of its intent to issue such bonds and the Issuer desires to publish such notice in compliance with the Act; and

WHEREAS, there has been presented to the Board at this meeting a form of a bond purchase agreement (the "Bond Purchase Agreement") to be entered into between the Issuer and the purchaser of the Series 2012 Bonds as determined by the Designated Officers (defined below), in substantially the form attached hereto as Exhibit C; and

WHEREAS, in order to allow the Issuer (in consultation with the Issuer's Financial Advisor, Zions Bank Public Finance (the "Financial Advisor")) flexibility in setting the pricing date of the Series 2012 Bonds to optimize debt service savings to the Issuer, the Board desires to grant to the Chair or Vice Chair of the Issuer and County Auditor (collectively, the "Designated Officers") the authority to approve the final interest rates, principal amounts, terms, maturities, redemption features, and purchase price at which the Series 2012 Bonds shall be sold, and to set forth the final terms of the Series 2012 Bonds, and any changes with respect thereto from those terms which were before the Board at the time of adoption of this Resolution, provided such terms do not exceed the parameters set forth for such terms in this Resolution (the "Parameters").

NOW, THEREFORE, it is hereby resolved by the Board of County Commissioners of Tooele County, Utah, as follows:

Section 1. For the purpose of (a) refunding the Refunded Bonds, and (b) paying costs of issuance of the Series 2012 Bonds, the Issuer hereby authorizes the issuance of the Series 2012 Bonds which shall be designated "Tooele County, Utah Sales Tax Revenue Refunding Bonds, Series 2012" (to be issued in one or more series and with such other series or title designation(s) as may be determined by the Issuer) in the initial aggregate principal amount of not to exceed \$3,000,000. The Series 2012 Bonds shall mature in not more than thirteen (13) years from their date or dates, shall be sold at a price not less than ninety-eight percent (98%) of the total principal amount thereof, shall bear interest at a rate or rates not to exceed 4.00% per annum, as shall be approved by the Designated Officers, all within the Parameters set forth herein.

Section 2. The final interest rate or rates for the Series 2012 Bonds shall be set by the Designated Officers, in consultation with the Financial Advisor, at the rate or rates which, taking into account the purchase price offered by the purchaser of the Series 2012 Bonds, will in the opinion of the Designated Officers result in a net present value savings for the refunding acceptable to the Issuer at the time of the sale of the Series 2012 Bonds and evidenced by execution by the Issuer of the Bond Purchase Agreement.

Section 3. The Fifth Supplemental Indenture and the Bond Purchase Agreement in substantially the forms presented to this meeting and attached hereto as Exhibits B, and C, respectively, are hereby authorized, approved, and confirmed. The Chair or Vice Chair and the County Clerk are hereby authorized to execute and deliver the Fifth Supplemental Indenture and the Bond Purchase Agreement in substantially the forms and with substantially the content as the forms presented at this meeting for and on behalf of the Issuer, with final terms as may be established by the Designated Officers, within the Parameters set forth herein, and with such alterations, changes or additions as may be necessary or as may be authorized by Section 4 hereof. The above described committee of the Designated Officers are hereby authorized to select the purchaser and to specify and agree as to the final principal amounts, terms, discounts, maturities, interest

rates, redemption features, and purchase price with respect to the Series 2012 Bonds for and on behalf of the Issuer, provided that such terms are within the Parameters set by this Resolution.

Section 4. The appropriate officials of the Issuer are authorized to make any alterations, changes or additions to the Indenture, the Series 2012 Bonds, the Bond Purchase Agreement or any other document herein authorized and approved which may be necessary to conform the same to the final terms of the Series 2012 Bonds (within the Parameters set by this Resolution), to correct errors or omissions therein, to complete the same, to remove ambiguities therefrom, or to conform the same to other provisions of said instruments, to the provisions of this Resolution or any resolution adopted by the Board or the provisions of the laws of the State of Utah or the United States.

Section 5. The form, terms, and provisions of the Series 2012 Bonds and the provisions for the signatures, authentication, payment, registration, transfer, exchange, redemption, and number shall be as set forth in the Indenture. The Chair or Vice Chair and the County Clerk are hereby authorized and directed to execute and seal the Series 2012 Bonds and to deliver said Series 2012 Bonds to the Trustee for authentication. The signatures of the Chair or Vice Chair and the County Clerk may be by facsimile or manual execution.

Section 6. The appropriate officials of the Issuer are hereby authorized and directed to execute and deliver to the Trustee the written order of the Issuer for authentication and delivery of the Series 2012 Bonds in accordance with the provisions of the Indenture.

Section 7. Upon their issuance, the Series 2012 Bonds will constitute special limited obligations of the Issuer payable solely from and to the extent of the sources set forth in the Series 2012 Bonds and the Indenture. No provision of this Resolution, the Indenture, the Series 2012 Bonds, or any other instrument, shall be construed as creating a general obligation of the Issuer, or of creating a general obligation of the State of Utah or political subdivision thereof, or as incurring or creating a charge upon the general credit of the Issuer or its taxing powers.

Section 8. The appropriate officials of the Issuer, and each of them, are hereby authorized and directed to execute and deliver for and on behalf of the Issuer any or all additional certificates, documents and other papers (including but not limited to an escrow deposit agreement) and to perform all other acts they may deem necessary or appropriate in order to implement and carry out the matters authorized in this Resolution and the documents authorized and approved herein.

Section 9. After the Series 2012 Bonds are delivered by the Trustee to the Purchaser and upon receipt of payment therefor, this Resolution shall be and remain irrevocable until the principal of, premium, if any, and interest on the Series 2012 Bonds are deemed to have been duly discharged in accordance with the terms and provisions of the Indenture.

Section 10. In accordance with the provisions of the Act, the Issuer shall cause the following "Notice of Bonds to be Issued" to be (i) published one (1) time in the Tooele Transcript Bulletin, a newspaper of general circulation in the Issuer, (ii) posted on the Utah Public Notice Website (<http://pmn.utah.gov>) and (iii) posted on the Utah Legal Notices website (www.utahlegals.com) created under Section 45-1-101, Utah Code Annotated 1953, as amended, and shall cause a copy of this Resolution and the Indenture to be kept on file in the Tooele County offices, for public examination during the regular business hours of the County until at least thirty (30) days from and after the date of publication thereof. The "Notice of Bonds to be Issued" shall be in substantially the following form:

NOTICE OF BONDS TO BE ISSUED

NOTICE IS HEREBY GIVEN pursuant to the provisions of the Utah Refunding Bond Act, Title 11, Chapter 27, Utah Code Annotated 1953, as amended (the "Act"), that on October 16, 2012, the Board of County Commissioners (the "Board") of Tooele County, Utah (the "Issuer"), adopted a resolution (the "Resolution") in which it authorized the issuance of the Issuer's Sales Tax Revenue Refunding Bonds, Series 2012 (the "Series 2012 Bonds") (or such other series or title designation(s) as may be determined by the Issuer).

PURPOSE FOR ISSUING THE SERIES 2012 BONDS

The Series 2012 Bonds will be issued for the purpose of (a) refunding all or a portion of the Issuer's outstanding sales tax revenue bonds, and (b) paying costs of issuance of the Series 2012 Bonds.

PARAMETERS OF THE SERIES 2012 BONDS

The Issuer intends to issue its Sales Tax Revenue Refunding, Series 2012, in the aggregate principal amount of not more than Three Million Dollars (\$3,000,000), to mature in not more than thirteen (13) years from their date or dates, to be sold at a price not less than ninety-eight percent (98%) of the total principal amount thereof, and bearing interest at a rate or rates not to exceed 4.00% per annum. The Series 2012 Bonds are to be issued and sold by the Issuer pursuant to the Resolution, including as part of said Resolution, a General Indenture of Trust and a Supplemental Indenture of Trust (collectively, the "Indenture") which were before the Board and attached to the Resolution in substantially final form at the time of the adoption of the Resolution and said Indenture is to be executed by the Issuer in such form and with such changes thereto as shall be approved by the Issuer; provided that the principal amount, interest rate or rates, maturity, and discount of the Series 2012 Bonds will not exceed the maximums set forth above. No deposit on the Series 2012 Bonds is currently anticipated.

EXCISE TAXES PROPOSED TO BE PLEDGED

The Issuer proposes to pledge 100% of the Local Sales and Use Tax revenues received by the Issuer pursuant to Title 59, Chapter 12, Part 2, Utah Code Annotated 1953, as amended and 100% of the County Option Sales and Use Tax funds received by the Issuer, pursuant to Title 59, Chapter 12, Part 11, Utah Code Annotated 1953, as amended, to the payment of the Series 2012 Bonds.

A copy of the Resolution and the Indenture are on file in the office of the Tooele County Clerk, 47 South Main Street, Tooele, Utah, where they may be examined during regular business hours of the County Clerk from 8:00 a.m. to 5:00 p.m., Monday through Friday, for a period of at least thirty (30) days from and after the date of publication of this notice.

NOTICE IS FURTHER GIVEN that a period of thirty (30) days from and after the date of the publication of this notice is provided by law during which any person in

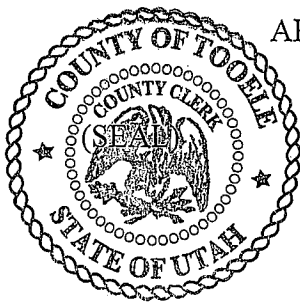
interest shall have the right to contest the legality of the Resolution, the Indenture (only as it relates to the Series 2012 Bonds), or the Series 2012 Bonds, or any provision made for the security and payment of the Series 2012 Bonds, and that after such time, no one shall have any cause of action to contest the regularity, formality, or legality thereof for any cause whatsoever.

DATED this October 16, 2012.

/s/ Marilyn K. Gillette
County Clerk

Section 11. For purposes of and in accordance with Section 265 of the Code, the Issuer hereby designates the Series 2012 Bonds as an issue qualifying for the exception for certain qualified tax-exempt obligations to the rule denying banks and other financial institutions 100% of the deduction for interest expenses which is allocable to tax-exempt interest. The Issuer reasonably anticipates that the total amount of tax-exempt obligations (other than obligations described in Section 265(b)(3)(C)(ii) of the Code) which will be issued by the Issuer and by any aggregated issuer during calendar year 2012 will not exceed \$10,000,000. For purposes of this section, "aggregated issuer" means any entity which (i) issues obligations on behalf of the Issuer, (ii) derives its issuing authority from the Issuer, or (iii) is subject to direct or indirect control by the Issuer within the meaning of Treasury Regulatory Section 1.150-1(e). The Issuer hereby represents that (a) it has not created and does not intend to create and does not expect to benefit from any entity formed or availed of to avoid the purposes of Section 265(b)(3)(C) or (D) of the Code and (b) the total amount of obligations so designated by the Issuer, and all aggregated issuers for calendar year 2012 does not exceed \$10,000,000.

Section 12. All resolutions or parts thereof in conflict herewith are, to the extent of such conflict, hereby repealed and this Resolution shall be in full force and effect immediately upon its approval and adoption.



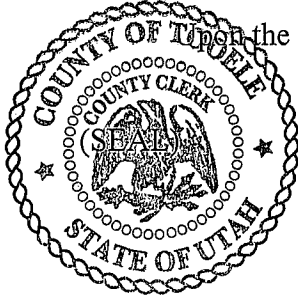
APPROVED AND ADOPTED this October 16, 2012.

By: Colleen S. Johnson
Chair

ATTEST:

By: Marilyn K. Lellette
County Clerk

(Other business not pertinent to the foregoing appears in the minutes of the meeting.)



Upon the conclusion of all business on the Agenda, the meeting was adjourned.

By: Collen S. Johnson
Chair

ATTEST:

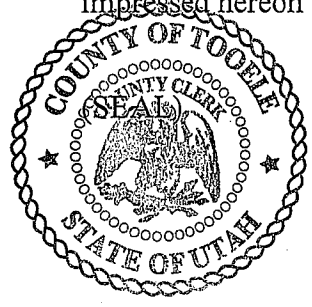
By: Marilyn K. Bullette
County Clerk

STATE OF UTAH)
 : ss.
COUNTY OF TOOELE)

I, Marilyn K. Gillette, the duly appointed and qualified County Clerk of Tooele County, Utah (the "County"), do hereby certify according to the records of the Board of County Commissioners of the County (the "Board") in my official possession that the foregoing constitutes a true and correct excerpt of the minutes of the meeting of the Board held on October 16, 2012, including a resolution (the "Resolution") adopted at said meeting as said minutes and Resolution are officially of record in my possession.

I further certify that the Resolution, with all exhibits attached, was deposited in my office on October 16, 2012, and pursuant to the Resolution, there will be published a Notice of Bonds to be Issued (a) one time in the Tooele Transcript Bulletin, a newspaper having general circulation within the County, with the affidavit of such publication attached hereto upon availability, (b) on the Utah Public Notice Website created under Section 63F-1-701 Utah Code Annotated 1953, as amended and (c) on the Utah Legal Notices website (www.utahlegals.com) created under Section 45-1-101, Utah Code Annotated 1953, as amended.

IN WITNESS WHEREOF, I have hereunto subscribed my signature and impressed hereon the official seal of said County, this October 16, 2012.



By: Marilyn K. Gillette
County Clerk

EXHIBIT A

CERTIFICATE OF COMPLIANCE WITH
OPEN MEETING LAW

I, Marilyn K. Gillette, the undersigned County Clerk of Tooele County, Utah (the "County"), do hereby certify, according to the records of the County in my official possession, and upon my own knowledge and belief, that in accordance with the requirements of Section 52-4-202, Utah Code Annotated 1953, as amended, I gave not less than twenty-four (24) hours public notice of the agenda, date, time, and place of the October 16, 2012, public meeting held by the County's Board of County Commissioners, as follows:

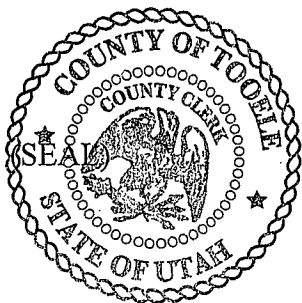
(a) By causing a Notice, in the form attached hereto as Schedule 1, to be posted at the County's principal offices on October 10, 2012, at least twenty-four (24) hours prior to the convening of the meeting, said Notice having continuously remained so posted and available for public inspection until the completion of the meeting;

(b) By causing a copy of such Notice, in the form attached hereto as Schedule 1, to be delivered to the Tooele Transcript Bulletin on October 10, 2012, at least twenty-four (24) hours prior to the convening of the meeting; and

(c) By causing a copy of such Notice, in the form attached hereto as Schedule 1 to be published on the Utah Public Notice Website (<http://pmn.utah.gov>) at least twenty-four (24) hours prior to the convening of the meeting.

In addition, the Notice of 2012 Annual Meeting Schedule for the Board of County Commissioners (attached hereto as Schedule 2) was given specifying the date, time and place of the regular meetings of the Board of the Issuer to be held during the year, by causing said Notice to be (i) posted on Jan. 3, 2012, at the principal office of the Issuer, (ii) provided to at least one newspaper of general circulation within the geographic jurisdiction of the County on Jan. 5, 2012, and (iii) published on the Utah Public Notice Website (<http://pmn.utah.gov>) during the current calendar year.

IN WITNESS WHEREOF, I have hereunto subscribed my official signature this October 16, 2012.



Marilyn K. Gillette
County Clerk

SCHEDULE 1

NOTICE OF MEETING

TOOELE COUNTY CLERK

TOOELE COUNTY BUILDING

MARILYN K. GILLETTE
Tooele County Clerk

47 South Main Street
Tooele, Utah 84074-2194
(435)843-3140/Fax (435)882-7317
www.co.Tooele.ut.us/Clerk.htm

DEBBIE SMART
Chief Deputy Clerk

PUBLIC NOTICE OF MEETING AND AGENDA Tooele County Commission

NOTICE IS HEREBY GIVEN THAT THE TOOELE COUNTY COMMISSION WILL HOLD A REGULAR SCHEDULED MEETING ON TUESDAY, OCTOBER 16, 2012 AT 3:00 PM, IN ROOM 310, TOOELE COUNTY BUILDING, 47 SOUTH MAIN STREET, TOOELE, UTAH.

THE AGENDA ITEMS FOR THIS MEETING ARE AS FOLLOWS:

1. PLEDGE OF ALLEGIANCE
2. ROLL CALL
3. MINUTES
4. CONSENT AGENDA
5. PARKS AND RECREATION
 - A) CONTRACT WITH FIRST AMERICA PAYMENT SYSTEMS FOR ATMS AT DESERET PEAK
6. PUBLIC HEARING CONCERNING THE PROPOSED DISPOSITION OF REAL COUNTY PROPERTY - PARCEL IN OPHIR
7. ANNOUNCEMENT BY COMMISSION ON METHOD OF SALE FOR SURPLUS COUNTY PROPERTY IN OPHIR AND GOLD HILL TOWNSITE
 - A) RESOLUTION 2012-12 - ESTABLISHING THE PROCEDURE FOR THE DISPOSITION OF REAL PROPERTY OWNED BY TOOELE COUNTY
8. ORDINANCE 2012-20 - AMENDING SECTION 1-10-3 OF THE TOOELE COUNTY CODE, CHANGING THE DEFINITION OF "SIGNIFICANT PARCEL OF REAL PROPERTY"
9. RESOLUTION 2012-13 - REDUCING THE 2012 TOOELE COUNTY BUDGET
10. APPROVAL OF THE 2013 TENTATIVE BUDGET
11. RESOLUTION 2012-14 - CONSIDERATION FOR ADOPTION OF A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF TOOELE COUNTY, UTAH, AUTHORIZING THE ISSUANCE AND SALE OF NOT MORE THAN \$3,000,000 AGGREGATE PRINCIPAL AMOUNT OF SALES TAX REVENUE REFUNDING BONDS, SERIES 2012; AND RELATED MATTERS
12. ORDINANCE 2012-21 - AMENDING SECTIONS 1-12-3, 6-19-1, 6-19-2, 6-19-3, AND 6-19-4 OF THE TOOELE COUNTY CODE, MAKING TECHNICAL CORRECTIONS RESULTING FROM THE TRANSFER OF EMERGENCY MANAGEMENT FUNCTIONS TO THE HEALTH DEPARTMENT
13. RECONVEYANCE AND STRUCTURED SETTLEMENT AGREEMENT BETWEEN JAY HARWOOD, VAL STAKER, JRL HOLDINGS, LLC, AND TOOELE COUNTY
14. RATIFY CONTRACT FOR AIRPORT IMPROVEMENTS - AIP PROJECT NO. 3-49-0046-24

- AGREEMENT WITH DAVID J. ANGERHOFER, P.C.
- P) 05-10-03 - TOOELE COUNTY JUVENILE COURT PUBLIC DEFENDER APPEALS AGREEMENT WITH WAYNE A. FREESTONE. P.C.
- Q) 05-12-02 - FIRE PROTECTION MUTUAL AID AGREEMENT BETWEEN TOOELE COUNTY AND DUGWAY PROVING GROUND
- R) 06-08-10 - MEMORANDUM OF UNDERSTANDING AMSCM-OPDC-RS-E-12 BETWEEN TOOELE COUNTY AND DESERET CHEMICAL
- S) 06-08-12 - COOPERATIVE AGREEMENT BETWEEN UNITED STATES BUREAU OF LAND MANAGEMENT, STATE OF UTAH, DIVISION OF FORESTRY, FIRE AND STATE LANDS, STATE OF UTAH, DIVISION OF PARKS AND RECREATION, TOOELE COUNTY AND U.S. MAGNESIUM
- T) 06-09-04 - LEASE AGREEMENT BETWEEN TOOELE COUNTY AND SALT LAKE COMMUNITY ACTION PROGRAM
- U) 06-10-04 - MEMORANDUM OF AGREEMENT BETWEEN DESERET CHEMICAL DEPOT, TOOELE COUNTY, TOOELE ARMY DEPOT, DUGWAY PROVING GROUND AND STATE OF UTAH DIVISION OF HOMELAND SECURITY
- V) 06-11-10 - JAIL MENTAL HEALTH SERVICES AGREEMENT BETWEEN TOOELE COUNTY AND VALLEY MENTAL HEALTH, INC.
- W) 07-11-03 - GENERAL SERVICE CONTRACT BETWEEN ROCKY MOUNTAIN POWER AND TOOELE COUNTY
- X) 08-11-09 - TOOELE COUNTY CHILDREN'S JUSTICE CENTER, INTERLOCAL AGREEMENT BETWEEN TOOELE COUNTY, TOOELE COUNTY ATTORNEY'S OFFICE, TOOELE COUNTY SHERIFF'S OFFICE, TOOELE CITY POLICE DEPARTMENT, GRANTSVILLE CITY POLICE DEPARTMENT, DIVISION OF CHILD AND FAMILY SERVICES AND UTAH ATTORNEY GENERAL'S OFFICE
- Y) 09-09-02 - AMENDED AND RESTATED INTERLOCAL COOPERATION AGREEMENT BETWEEN TOOELE COUNTY, BEAVER COUNTY, BOX ELDER COUNTY, CACHE COUNTY, CARBON COUNTY, DAGGETT COUNTY, DAVIS COUNTY, DUCHESNE COUNTY, EMERY COUNTY, GARFIELD COUNTY, GRAND COUNTY, IRON COUNTY, JUAB COUNTY, KANE COUNTY, MILLARD COUNTY, MORGAN COUNTY, PIUTE COUNTY, RICH COUNTY, SALT LAKE COUNTY, SAN JUAN COUNTY, SANPETE COUNTY, SEVIER COUNTY, SUMMITT COUNTY, UINTA COUNTY, UTAH COUNTY, WASATCH COUNTY, WASHINGTON COUNTY, WAYNE COUNTY AND WEBER COUNTY
- Z) 09-09-06 - MEMORANDUM OF AGREEMENT FOR RANGELAND DRILL BETWEEN TOOELE COUNTY, GRANTSVILLE CONSERVATION DISTRICT AND SHAMBIP CONSERVATION DISTRICT
- AA) 10-10-03 - AGREEMENT BETWEEN TOOELE COUNTY AND TOOELE COUNTY SCHOOL DISTRICT FOR SCHOOL RESOURCE OFFICER FOR STANSBURY HIGH SCHOOL
- AB) 10-10-04 - AGREEMENT BETWEEN CREATIVE SOFTWARE SOLUTIONS, LLC T/A MJM INNOVATIONS AND TOOELE COUNTY
- AC) 10-11-01 - TOOELE COUNTY PROJECT TRAFFIC IMPACT STUDY BETWEEN TOOELE COUNTY AND HALES ENGINEERING
- AD) 10-11-05 - INTERGOVERNMENTAL AGREEMENT PROGRAM YEAR 2011 BETWEEN TOOELE COUNTY AND WASATCH FRONT REGIONAL COUNCIL
- AE) 11-10-04 - U.S. DEPARTMENT OF AGRICULTURE FOREST SERVICE SPECIAL USE PERMIT IN UINTA-WASATCH-CACHE NATIONAL FOREST BETWEEN TOOELE

SCHEDULE 2

ANNUAL MEETING SCHEDULE

TOOELE COUNTY CLERK

TOOELE COUNTY

47 South Main Street
Tooele, Utah 84074-2194
(435)843-3140/Fax (435)882-7317
www.co.tooele.ut.us/clerk.htm

MARILYN K. GILLETTE
Tooele County Clerk

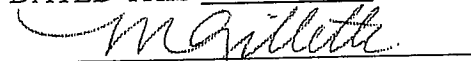
DEBBIE SMART
Chief Deputy Clerk

NOTICE OF ANNUAL MEETING

TO THE PUBLIC AND RESIDENTS OF TOOELE COUNTY

The Public is hereby given Notice that the Tooele County Board of Commissioners conducts its regular board of County Commissioners meeting on the first and third Tuesday at 3:00 P.M. of each month at the Tooele County Courthouse, Room 310, 47 South Main Street, Tooele, Utah, unless the location is specifically changed as stated on the agenda. If the meeting date is a legal holiday, then the regularly scheduled meeting will not be held.

DATED THIS 3rd DAY OF January, 2012



MARILYN K. GILLETTE
Tooele County Clerk

(attach Proof of Publication of
Notice of Bonds to be Issued)

PROOF OF PUBLICATION

STATE OF UTAH }
County of Tooele } SS.

NOTICE OF BONDS TO BE ISSUED

NOTICE IS HEREBY GIVEN pursuant to the provisions of the Utah Refunding Bond Act, Title 11, Chapter 27, Utah Code Annotated 1953, as amended (the "Act"), that on October 16, 2012, the Board of County Commissioners (the "Board") of Tooele County, Utah (the "Issuer"), adopted a resolution (the "Resolution") in which it authorized the issuance of the Issuer's Sales Tax Revenue Refunding Bonds, Series 2012 (the "Series 2012 Bonds") (or such other series or title designation(s) as may be determined by the Issuer).

PURPOSE FOR ISSUING THE SERIES 2012 BONDS

The Series 2012 Bonds will be issued for the purpose of (a) refunding all or a portion of the Issuer's outstanding sales tax revenue bonds, and (b) paying costs of issuance of the Series 2012 Bonds.

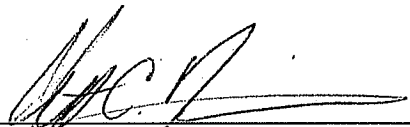
PARAMETERS OF THE SERIES 2012 BONDS

The Issuer intends to issue its Sales Tax Revenue Refunding, Series 2012, in the aggregate principal amount of not more than Three Million Dollars (\$3,000,000), to mature in not more than thirteen (13) years from

I, Scott C. Dunn, being first duly sworn, depose and say that I am the Publisher of the Tooele Transcript-Bulletin, a twice-weekly newspaper of general circulation published each Tuesday and Thursday at Tooele City, Tooele County, Utah; that the notice attached hereto and which is a part of the proof of publication of

Notice of Bonds to be Issued

was published in said newspaper for one issue(s), the first publication having been made on the 18th day of October, 2012, and the last on the 18th day of October, 2012; that said notice was published in the regular and entire issue of every Thursday edition of the newspaper during the period and time of publication, and the same was published in a newspaper proper and not in a supplement. Said notice was also placed online at www.utahlegals.com.



Scott C. Dunn

Subscribed and sworn to me this 2nd day of November, 2012.



Notary Public

TOOELE **TRANSCRIPT**
BULLETIN



Notary Public
CHRISTIN EVANS
Commission # 581161
My Commission Expires
January 5, 2014
State of Utah

EXHIBIT B

GENERAL INDENTURE AND FORM OF FIFTH SUPPLEMENTAL INDENTURE

[See Transcript Document No.'s 2 and 3]

EXHIBIT C

FORM OF BOND PURCHASE AGREEMENT

[See Transcript Document No. 4]